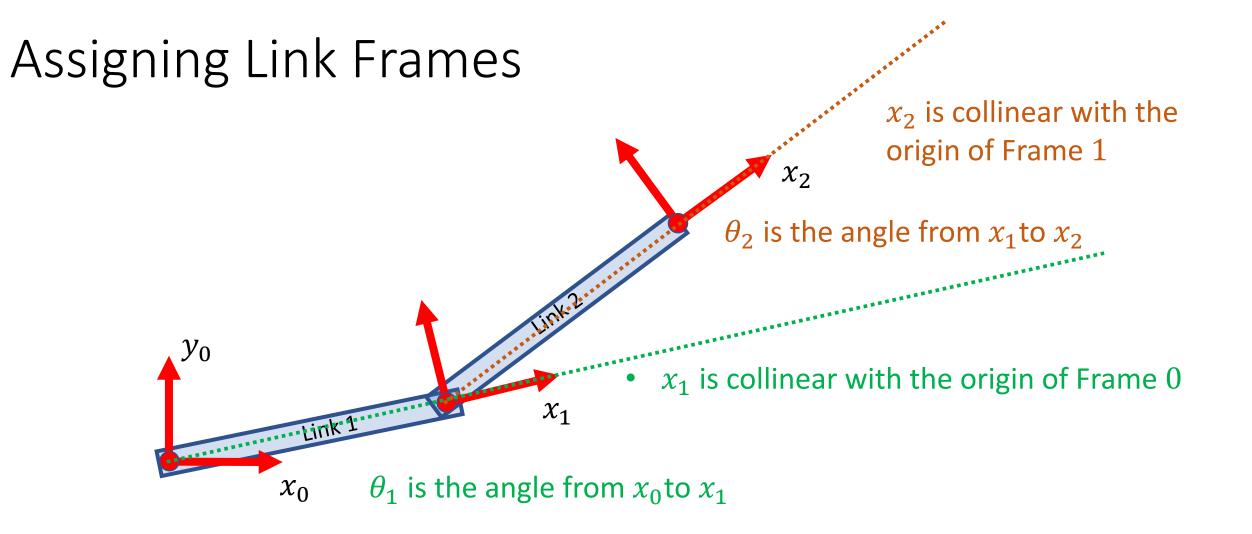


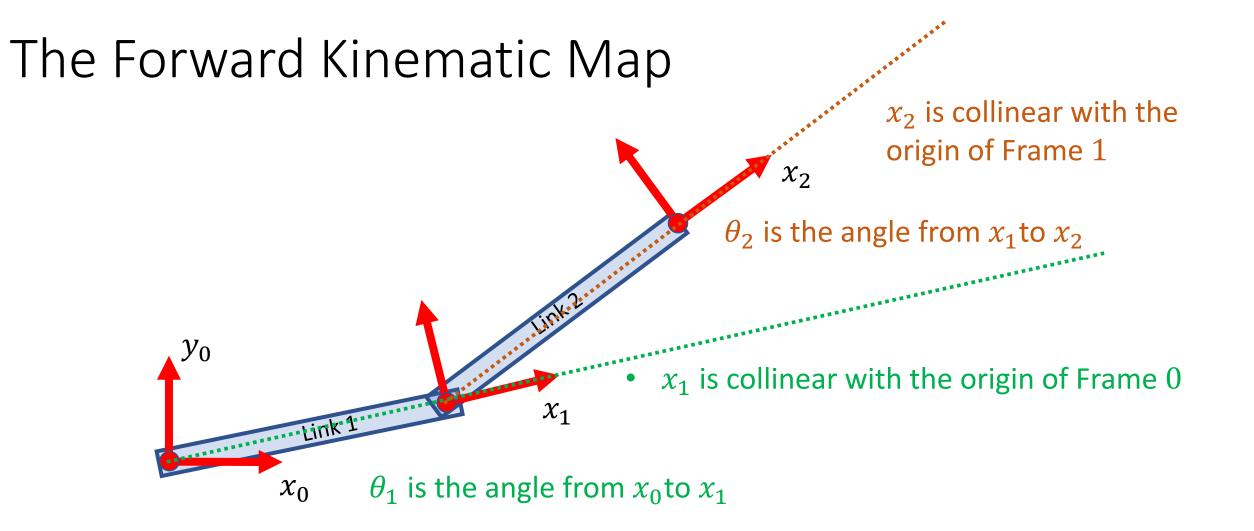
CS 3630

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Inverse Kinematics: *Planar Arms*



- Frame *n* is the end-effector frame. It can be attached to link *n* in any manner that is convenient.
- In this case, n = 2, so Frame 2 is the end-effector frame.



Once we have coordinate frames for each link:

- Determine T_i^{i-1} for adjacent links as a function of q_i
- The forward kinematic map is given by: $T_n^0(q_1 \dots q_n) = T_1^0(q_1) \dots T_n^{n-1}(q_n)$

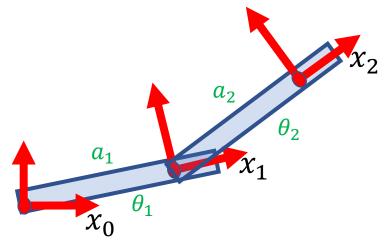
The Forward Kinematic Map

• The forward kinematic map gives the position and orientation of the end-effector frame as a function of the joint variables:

$$T_n^0 = F(q_1, \dots, q_n)$$

• For the two-link planar arm, we have

$$T_{2}^{0} = \begin{bmatrix} \cos \theta_{1} & -\sin \theta_{1} & a_{1} \cos \theta_{1} \\ \sin \theta_{1} & \cos \theta_{1} & a_{1} \sin \theta_{1} \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} \cos \theta_{2} & -\sin \theta_{2} & a_{2} \cos \theta_{2} \\ \sin \theta_{2} & \cos \theta_{2} & a_{2} \sin \theta_{2} \\ 0 & 0 & 1 \end{bmatrix}$$
$$= \begin{bmatrix} \cos(\theta_{1} + \theta_{2}) & -\sin(\theta_{1} + \theta_{2}) & a_{1} \cos \theta_{1} + a_{2} \cos(\theta_{1} + \theta_{2}) \\ \sin(\theta_{1} + \theta_{2}) & \cos(\theta_{1} + \theta_{2}) & a_{1} \sin \theta_{1} + a_{2} \sin(\theta_{1} + \theta_{2}) \\ 0 & 0 & 1 \end{bmatrix}$$



Inverse Kinematics

The General Inverse Kinematics Problem:

Given the forward kinematic map: $T_n^0 = F(q_1, ..., q_n)$ Solve for $q_1, ..., q_n$ to achieve a desired T^d i.e., find $q_1^d, ..., q_n^d$ such that $F(q_1^d, ..., q_n^d) = T^d$

Why is this difficult?

- In general, $F(q_1, ..., q_n)$ will be nonlinear. Solving nonlinear equations is hard.
- Further, for a general $F(q_1, ..., q_n)$ we don't know
 - Does a solution to $F(q_1, ..., q_n) = T^d$ exist?
 - If a solution exists, is it unique?

The Inverse Kinematic Solution

For the two-link arm, typically the goal is to place the end-effector at a desired location.

- Denote the coordinates of the origin of frame 2 by $o_{2,x}$, $o_{2,y}$.
- Solve for θ_1 and θ_2 such that

$$o_{2,x} = a_1 \cos \theta_1 + a_2 \cos(\theta_1 + \theta_2)$$

$$o_{2,y} = a_1 \sin \theta_1 + a_2 \sin(\theta_1 + \theta_2)$$

- Recall that a_1 and a_2 are constants defined by the mechanical structure of the arm.
- This is a nonlinear set of equations in θ_1 and θ_2 --- and nonlinear equations can be very difficult to solve!

$$T_2^0 = \begin{bmatrix} \cos(\theta_1 + \theta_2) & -\sin(\theta_1 + \theta_2) & a_1 \cos \theta_1 + a_2 \cos(\theta_1 + \theta_2) \\ \sin(\theta_1 + \theta_2) & \cos(\theta_1 + \theta_2) & a_1 \sin \theta_1 + a_2 \sin(\theta_1 + \theta_2) \\ 0 & 1 \end{bmatrix} = \begin{bmatrix} * & * & \theta_{2,x} \\ * & * & \theta_{2,y} \\ 0 & 0 & 1 \end{bmatrix}$$

NOTE:

- We don't care about the orientation for this problem.
- In fact, we can't choose the orientation if we also choose $o_{2,x}$, $o_{2,y}$.

Geometric Methods (closed-form solns)

 x_2

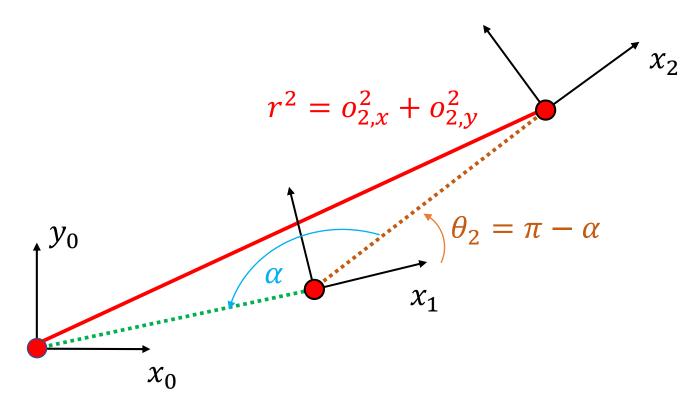
 χ_1

- For some manipulators, it is possible to use fairly simple trigonometry to solve the inverse kinematics problem.
- Any two adjacent links are coplanar (any two intersecting lines are coplanar).
- The origins of frames *i* 1, *i*, and *i* + 1 define a triangle.
- Simple, trigonometry in the plane might just get the job done!

 y_0

 x_0

Solving for θ_2



> With this set of equations, we can solve for θ_2 using simple solutions to closed-form equations.

> We never need to solve a nonlinear system!

Denote the coordinates of the origin of frame 2 by $o_{2,x}$, $o_{2,y}$.

The Law of Cosines: $r^2 = a_1^2 + a_2^2 - 2a_1a_2\cos\alpha$

Define: $D \stackrel{\text{def}}{=} \frac{a_1^2 + a_2^2 - r^2}{2a_1 a_2} = \cos \alpha$

Then $\sin \alpha = \pm \sqrt{1 - D^2}$

Finally,

$$\alpha = \tan^{-1} \frac{\pm \sqrt{1 - D^2}}{D}$$

What about existence and uniqueness?

Does a solution always exist for $\alpha = \tan^{-1} \frac{\pm \sqrt{1-D^2}}{D}$?

No solution exists if $D^2 > 1$:

$$D^{2} = \left(\frac{a_{1}^{2} + a_{2}^{2} - r^{2}}{2a_{1}a_{2}}\right)^{2} \le 1$$

$$a_1^2 + a_2^2 - r^2 \le \pm 2a_1a_2$$

$$a_1^2 \pm 2a_1a_2 + a_2^2 \le r^2$$

$$(a_1 \pm a_2)^2 \le r^2$$

 $|a_1 \pm a_2| \leq r$

In this case, a solution exists!

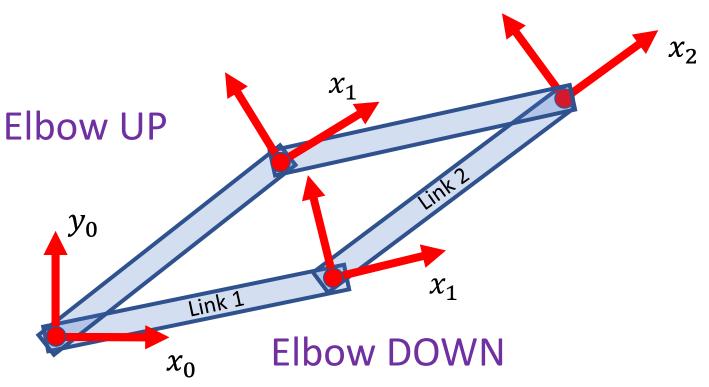
What about existence and uniqueness?

Is the solution unique for $\alpha = \tan^{-1} \frac{\pm \sqrt{1 - D^2}}{D}$?

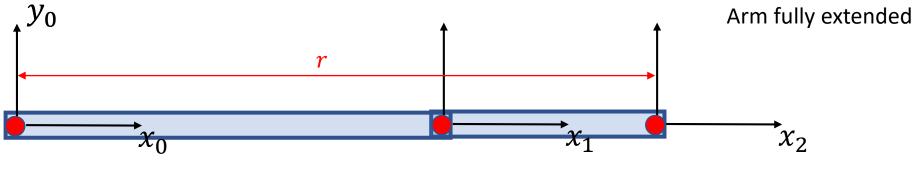
Clearly, the solution is not unique, since we may choose either square root!

The second solution uses $\alpha = \tan^{-1} \frac{-\sqrt{1-D^2}}{D}$ which results in an "elbow UP" configuration.

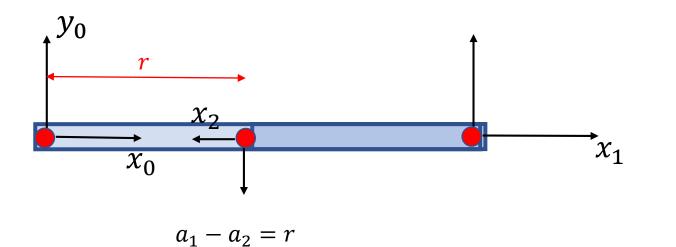
NOTE: when $|a_1 \pm a_2| = r$ the two solutions "collapse" into a single solution.



Degenerate Solutions

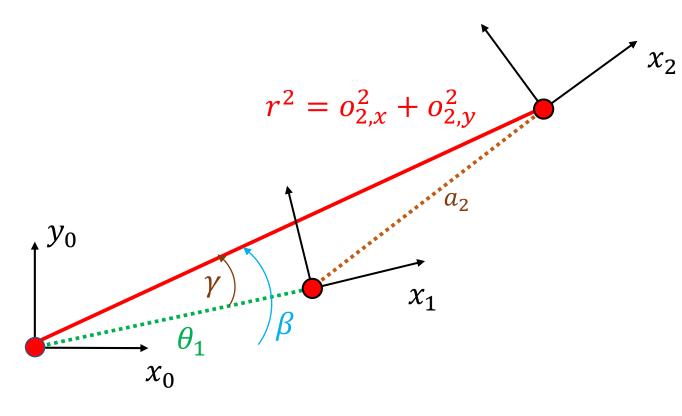


 $a_1 + a_2 = r$



Arm "folds back" on itself

Solving for θ_1



- With this set of equations, we can solve for θ₁ using simple solutions to closed-form equations.
- We never need to solve a nonlinear system!

Elbow up is left as an exercise for you!

Denote the coordinates of the origin of frame 2 by $o_{2,x}$, $o_{2,y}$.

$$\theta_1 = \beta - \gamma$$

$$\beta = \tan^{-1} \frac{o_{2,y}}{o_{2,x}}$$

The Law of Cosines, this time for γ :

$$a_2^2 = a_1^2 + r^2 - 2a_1 r \cos \gamma$$

Position and Orientation

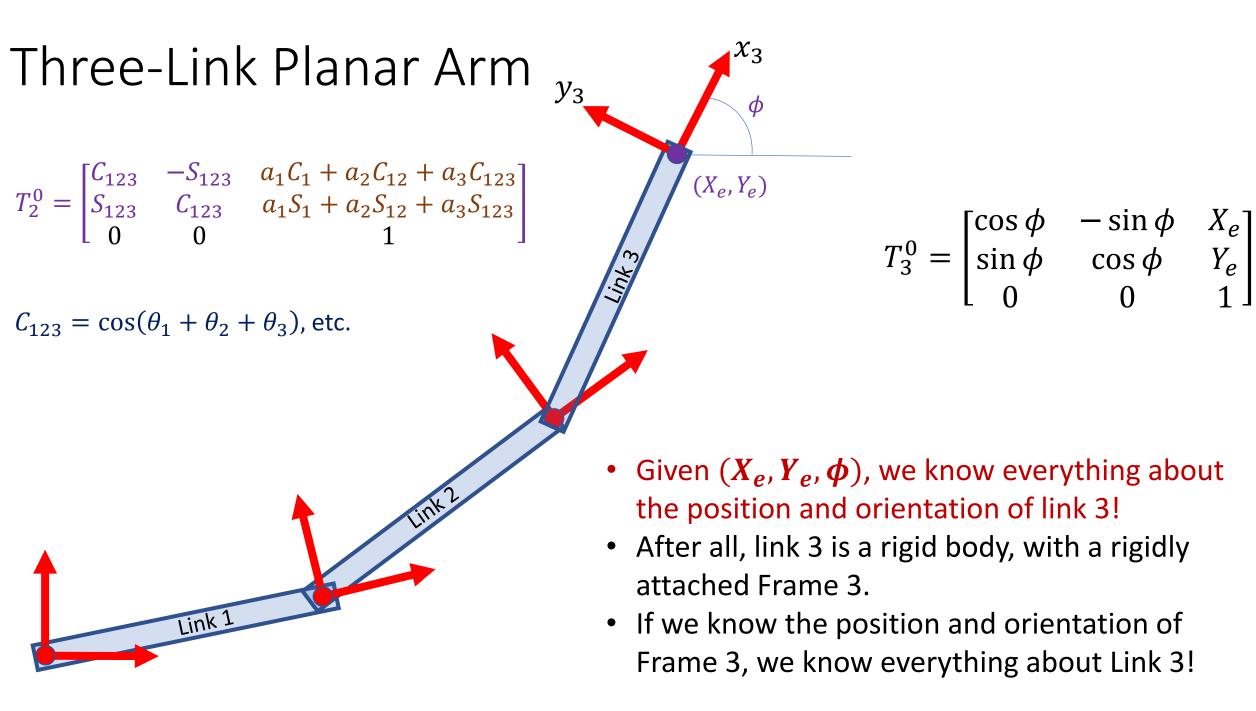
Suppose we wish to position the end effector frame at a specific position, <u>and</u> with a specific orientation.

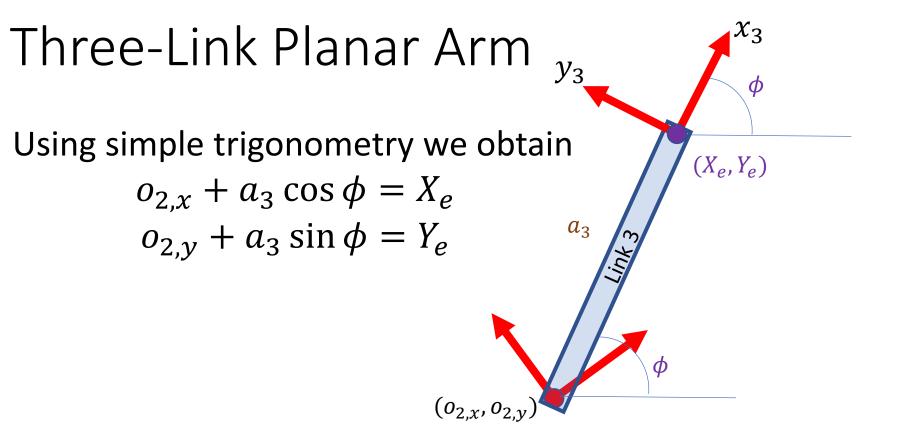
- We can parameterize the end effector frame by $(X_e,Y_e,oldsymbol{\phi})$
 - (X_e, Y_e) give the position of the origin of the frame
 - ϕ gives the orientation of the frame:

$$T_2^0 = \begin{bmatrix} \cos\phi & -\sin\phi & X_e \\ \sin\phi & \cos\phi & Y_e \\ 0 & 0 & 1 \end{bmatrix}$$

- We can't do this with a two-link arm.
 - Intuitively, we have three inputs (θ_1 and θ_2) and three outputs.
 - Our solution to the two-link arm shows that once we choose θ_1 and θ_2 the orientation of the end-effector frame is fully determined.

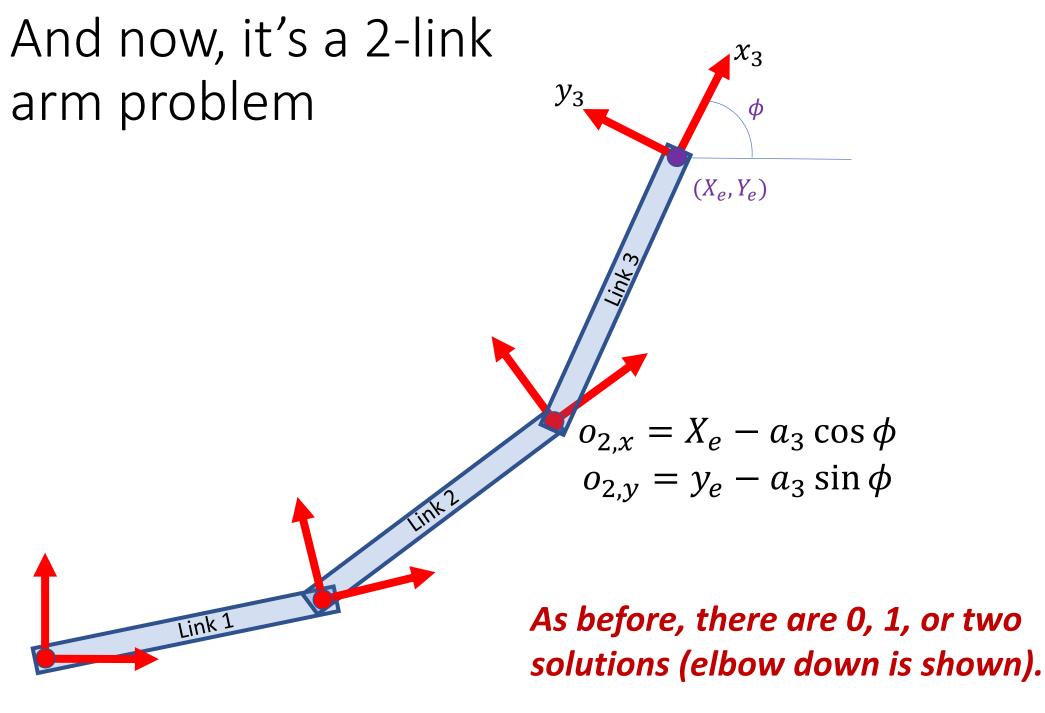
Add another link!





And from this we immediately conclude

$$o_{2,x} = X_e - a_3 \cos \phi$$
$$o_{2,y} = y_e - a_3 \sin \phi$$

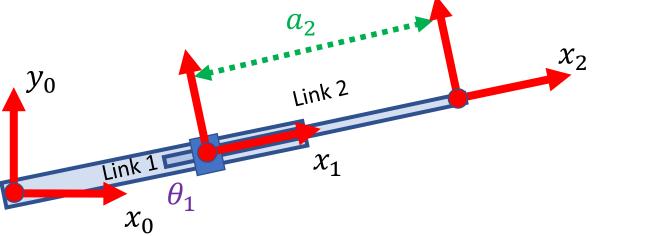


Prismatic Joint no link offset

Joint 2 is prismatic.

- Define Frames 0 and 1 as before: x₁ is collinear with the origin of Frame 0.
- Define Frame 2 such that x_2 is collinear with x_1

 a_2



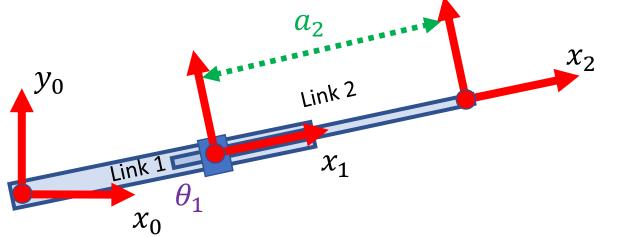
 $\theta_2 = 0$ since x_1 and x_2 axes are parallel

$$T_2^1 = \begin{bmatrix} 1 & 0 & 0 \\ 0 & 1 & 0 \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} 1 & 0 & a_2 \\ 0 & 1 & 0 \\ 0 & 0 & 1 \end{bmatrix} = \begin{bmatrix} 1 & 0 & a_2 \\ 0 & 1 & 0 \\ 0 & 0 & 1 \end{bmatrix} \qquad T_2^1 = \begin{bmatrix} 1 & 0 & a_2 \\ 0 & 1 & 0 \\ 0 & 0 & 1 \end{bmatrix}$$

Prismatic Joints

Joint 2 is prismatic.

- Define Frames 0 and 1 as before: x_1 is collinear with the origin of Frame 0.
- Define Frame 2 such that x_2 is collinear with x_1



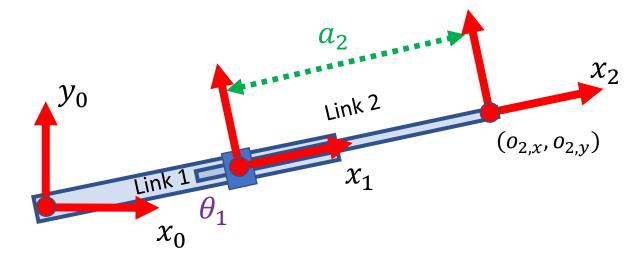
$$T_2^0 = \begin{bmatrix} \cos \theta_1 & -\sin \theta_1 & a_1 \cos \theta_1 \\ \sin \theta_1 & \cos \theta_1 & a_1 \sin \theta_1 \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} 1 & 0 & a_i \\ 0 & 1 & 0 \\ 0 & 0 & 1 \end{bmatrix} = \begin{bmatrix} \cos \theta_1 & -\sin \theta_1 & (a_1 + a_2) \cos \theta_1 \\ \sin \theta_1 & \cos \theta_1 & (a_1 + a_2) \sin \theta_1 \\ 0 & 0 & 1 \end{bmatrix}$$

Inverse Kinematic Solution

As before, let $(o_{2,x}, o_{2,y})$ denote the coordinates of the origin of Frame 2.

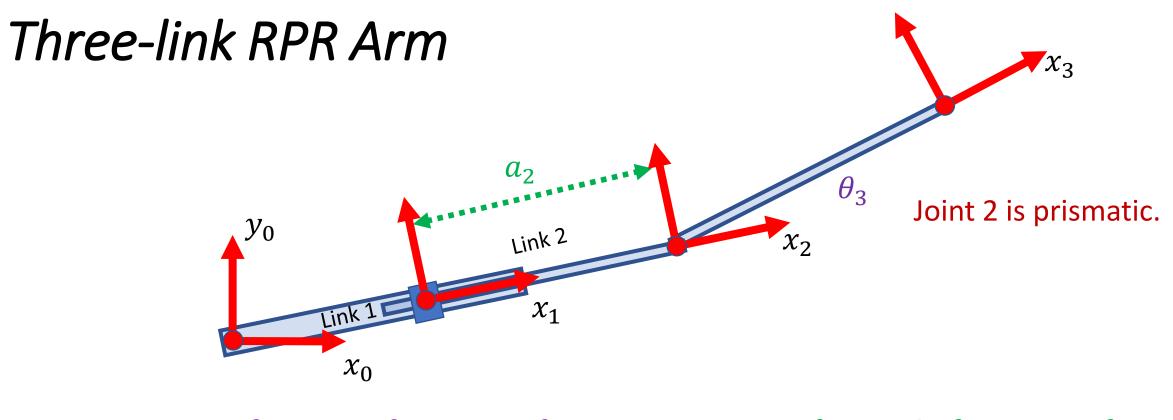
Since $\theta_2 = 0$, the orientation of the endeffector frame is completely determined by θ_1 :

$$\theta_1 = \tan^{-1} \frac{o_{2,y}}{o_{2,x}}$$



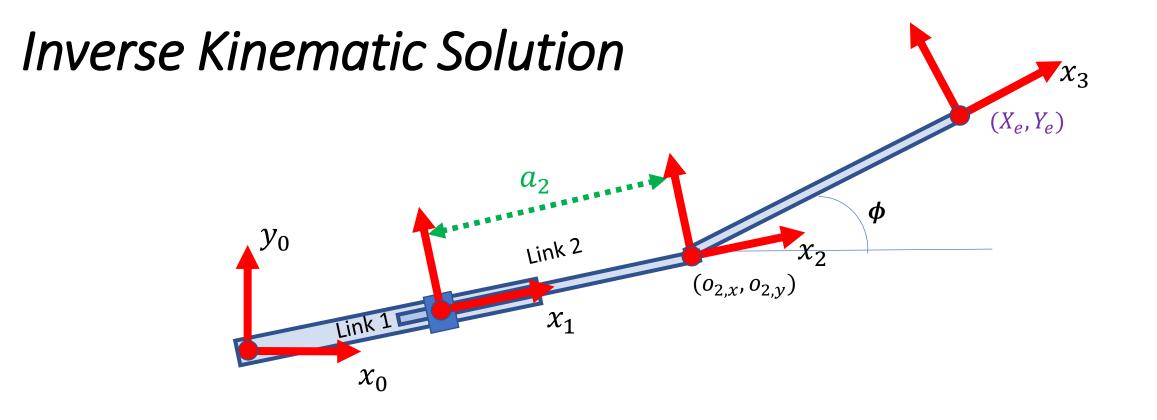
Once we have a solution for θ_1 , we can directly solve the forward kinematic equations for a_2 :

$$(a_1 + a_2)\cos\theta_1 = o_{2,x} \Rightarrow a_2 = \frac{o_{2,x} - a_1\cos\theta_1}{\cos\theta_1}$$



$$T_{3}^{0} = \begin{bmatrix} \cos \theta_{1} & -\sin \theta_{1} & a_{1} \cos \theta_{1} \\ \sin \theta_{1} & \cos \theta_{1} & a_{1} \sin \theta_{1} \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} 1 & 0 & a_{2} \\ 0 & 1 & 0 \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} \cos \theta_{3} & -\sin \theta_{3} & a_{3} \cos \theta_{3} \\ \sin \theta_{3} & \cos \theta_{3} & a_{3} \sin \theta_{3} \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} \cos(\theta_{1} + \theta_{3}) & -\sin(\theta_{1} + \theta_{3}) & (a_{1} + a_{2}) \cos \theta_{1} + a_{3} \cos(\theta_{1} + \theta_{3}) \end{bmatrix}$$

 $= \begin{bmatrix} \sin(\theta_1 + \theta_3) & \cos(\theta_1 + \theta_3) & (a_1 + a_2)\sin\theta_1 + a_3\sin(\theta_1 + \theta_3) \\ 0 & 0 & 1 \end{bmatrix}$



As with the three-link RRR arm,

- Parameterize the end effector frame by (X_e, Y_e, ϕ)
- Use ϕ and a_3 to solve for $(o_{2,x}, o_{2,y})$
- Solve for θ_1 and α_2 using the two-link RP solution given above.
- $\theta_3 = \phi \theta_1$

Other Kinds of Robots

So far, we've looked only at simple planar arms with revolute joints. Life becomes more complicated if

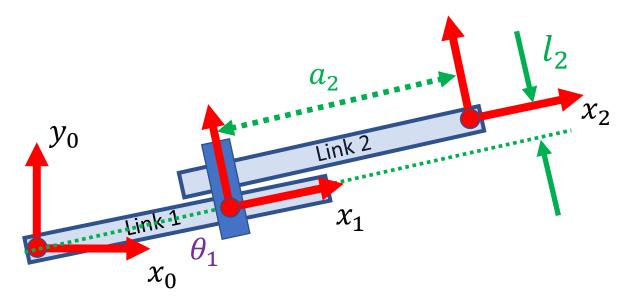
- We have prismatic joints with "link offsets"
- Robots are not planar (e.g., anthropomorphic arms)
- Robots have more joints than end-effector degrees of freedom (e.g., if a planar arm has four joint). Such robots are said to be *redundant*.

We'll need to find other ways to solve the inverse kinematics for such robots.

Let's see an example...

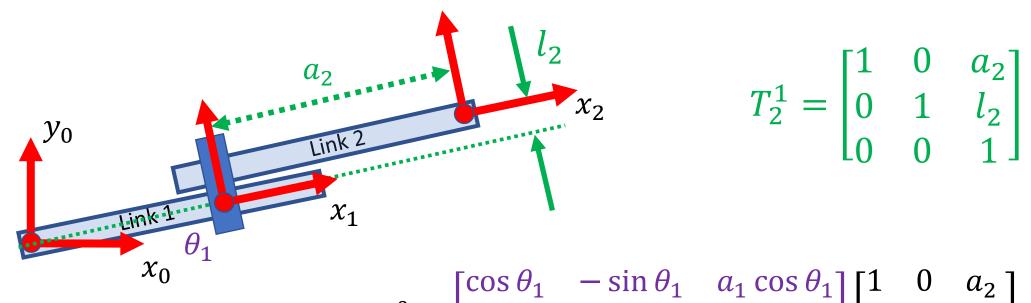
Prismatic Joint with link offset

Joint 2 is prismatic.



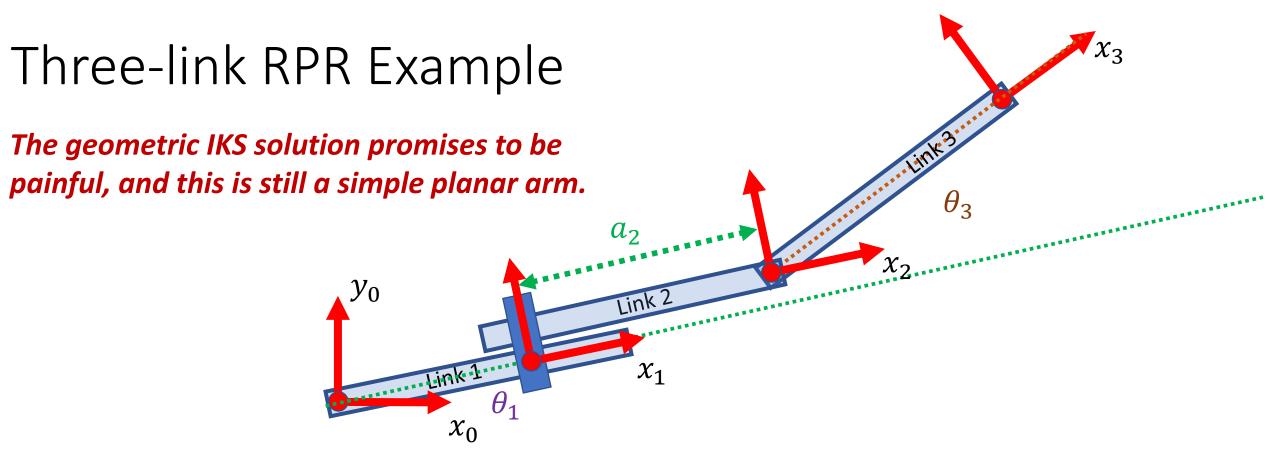
$$T_2^1 = \begin{bmatrix} 1 & 0 & 0 \\ 0 & 1 & 0 \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} 1 & 0 & a_2 \\ 0 & 1 & l_2 \\ 0 & 0 & 1 \end{bmatrix} = \begin{bmatrix} 1 & 0 & a_2 \\ 0 & 1 & l_2 \\ 0 & 0 & 1 \end{bmatrix}$$

Prismatic Joint with link offset



$$T_2^0 = \begin{bmatrix} \cos \theta_1 & -\sin \theta_1 & a_1 \cos \theta_1 \\ \sin \theta_1 & \cos \theta_1 & a_1 \sin \theta_1 \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} 1 & 0 & a_2 \\ 0 & 1 & l_2 \\ 0 & 0 & 1 \end{bmatrix}$$

 $= \begin{bmatrix} \cos \theta_1 & -\sin \theta_1 & (a_1+a_2)\cos \theta_1 - l_2\sin \theta_1\\ \sin \theta_1 & \cos \theta_1 & (a_1+a_2)\sin \theta_1 + l_2\cos \theta_1\\ 0 & 0 & 1 \end{bmatrix}$

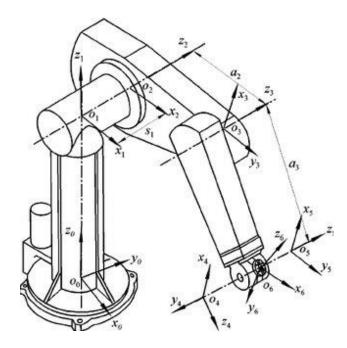


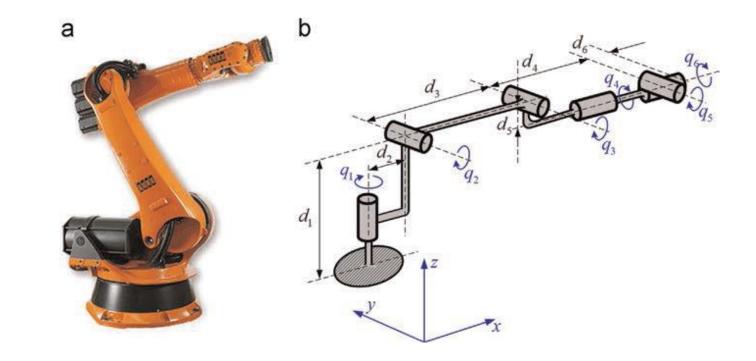
$$T_{3}^{0} = \begin{bmatrix} \cos \theta_{1} & -\sin \theta_{1} & (a_{1}+a_{2})\cos \theta_{1} - l_{2}\sin \theta_{1} \\ \sin \theta_{1} & \cos \theta_{1} & (a_{1}+a_{2})\sin \theta_{1} + l_{2}\cos \theta_{1} \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} \cos \theta_{3} & -\sin \theta_{3} & a_{3}\cos \theta_{3} \\ \sin \theta_{3} & \cos \theta_{3} & a_{3}\sin \theta_{3} \\ 0 & 0 & 1 \end{bmatrix}$$

$$= \begin{bmatrix} C_{13} & -S_{13} & (a_1+a_2) C_1 - l_2 S_1 + a_3 C_{13} \\ S_{13} & C_{13} & (a_1+a_2) S_1 + l_2 C_1 + a_3 S_{13} \\ 0 & 0 & 1 \end{bmatrix}$$

More General Robot Arms

Imagine finding the geometric IKS solutions for more complicated arms in 3D work spaces...





Numerical Methods for Inverse Kinematics

- Denote the forward kinematic map by F(q).
- F(q) is a vector-valued function, each component gives one coordinate of the end-effector pose. If the end effector has m degrees of freedom and the robot has n joints, then

$$F(q_1, \dots, q_n) = \begin{bmatrix} f_1(q) \\ \vdots \\ f_m(q) \end{bmatrix}$$

• For the two-link arm, we would have

$$F(\theta_1, \theta_2) = \begin{bmatrix} x(\theta_1, \theta_2) \\ y(\theta_1, \theta_2) \end{bmatrix}$$

- Denote by x^d the desired value of the end-effector pose.
- For the two-link arm we would have

$$x^d = \begin{bmatrix} o_{2,x}^d \\ \\ o_{2,y}^d \end{bmatrix}$$

• The inverse kinematic solution is the vector q^d such that $F(q^d) = x^d$.

Iterative Methods

Because we cannot solve $F(q^d) = x^d$ for q^d (nonlinear equation with no closed-form solution), we take an iterative approach.

• Generate a sequence of values q^0, q^1, q^2 ... until we find some q^N such that $F(q^N)$ is sufficiently close to x^d , i.e.,

$$\left\|F(q^N)-x^d\right\|<\epsilon$$

• In general, at each iteration, we compute q^{i+1} by

$$q^{i+1} = q^i + \delta q$$

• The only trick is to determine a good value for δq at each iteration.

Gradient Descent

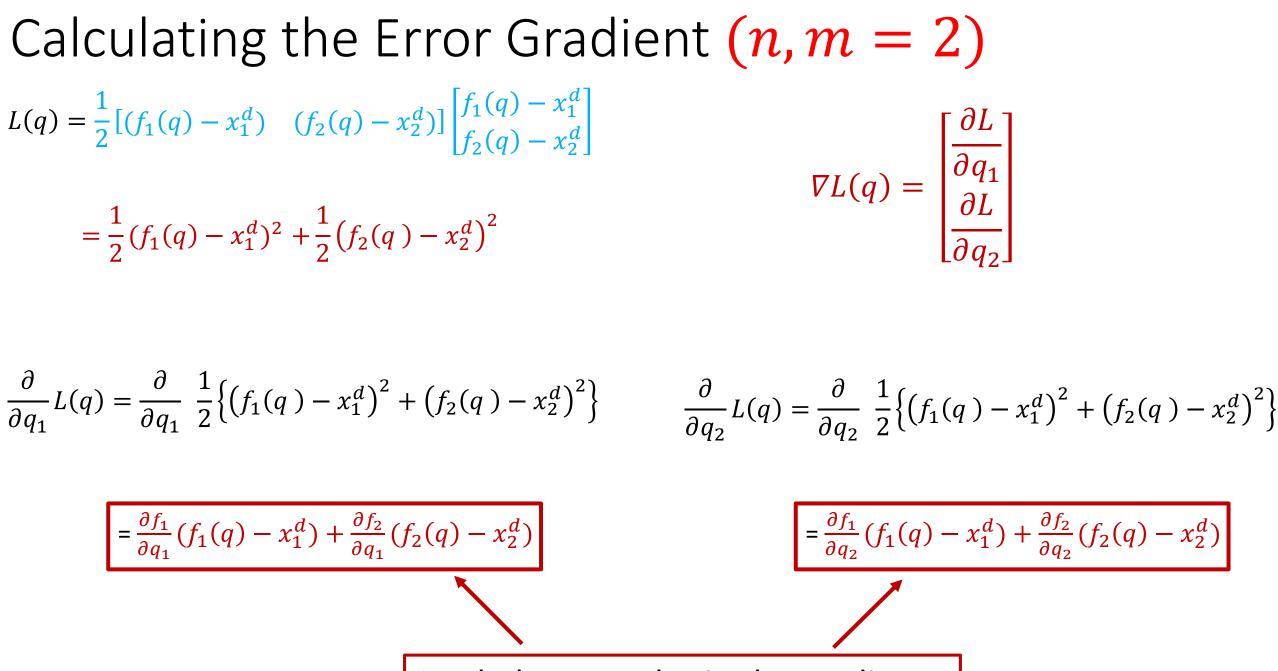
- In general, for gradient descent methods, the goal is to minimize the value of some function L(q) by choosing the updates according to $\delta q = -\nabla L(q^i)$ where the gradient is w.r.t. q.
- To solve the inverse kinematics problem, we wish to minimize the error between F(q) and x^d .
- Let's define L(q) in terms of the squared error:

$$L(q) = \frac{1}{2} \left(F(q) - x^d \right)^T \left(F(q) - x^d \right)$$

• For this problem, we define the iteration as

$$q^{i+1} = q^i - \alpha_i \nabla \mathbf{L}(\mathbf{q}^i)$$

- We can use the scalar α_i to determine the magnitude of the step size.
- But what exactly is $\nabla L(q^i)$



Stack these to obtain the gradient.

Calculating the Gradient (cont)

$$\nabla L(q) = \begin{bmatrix} \frac{\partial L}{\partial q_1} \\ \frac{\partial L}{\partial q_2} \end{bmatrix} = \begin{bmatrix} \frac{\partial f_1}{\partial q_1} (f_1(q) - x_1^d) + \frac{\partial f_2}{\partial q_1} (f_2(q) - x_2^d) \\ \frac{\partial f_1}{\partial q_2} (f_1(q) - x_1^d) + \frac{\partial f_2}{\partial q_2} (f_2(q) - x_2^d) \end{bmatrix}$$

We can write this as a matrix equation

$$= \begin{bmatrix} \frac{\partial f_1}{\partial q_1} & \frac{\partial f_2}{\partial q_1} \\ \frac{\partial f_1}{\partial q_2} & \frac{\partial f_2}{\partial q_2} \end{bmatrix} \begin{bmatrix} f_1(q) - x_1^d \\ f_2(q) - x_2^d \end{bmatrix}$$

And we recognize that
$$\begin{bmatrix} \frac{\partial f_1}{\partial q_1} & \frac{\partial f_2}{\partial q_1} \\ \frac{\partial f_1}{\partial q_2} & \frac{\partial f_2}{\partial q_2} \end{bmatrix} = J^T(q)$$
, the arm Jacobian,

and that
$$\begin{bmatrix} f_1(q) - x_1^d \\ f_2(q) - x_2^d \end{bmatrix} = (f(q) - x^d)$$

 $= \boldsymbol{J}^{T}(\boldsymbol{q}) \left(f(\boldsymbol{q}) - \boldsymbol{x}^{d} \right)$

And our gradient descent update becomes

 $\boldsymbol{q^{i+1}} = q^i - \alpha_i \nabla L(q^i) = \boldsymbol{q^i} + \alpha_i \boldsymbol{J^T}(\boldsymbol{q^i})(\boldsymbol{x^d} - \boldsymbol{f}(\boldsymbol{q^i}))$

Inverse Jacobian Method

Let's take a look at the Taylor series expansion for the forward kinematic map around the i-th iteratate:

$$F(q^{i} + \delta q^{i}) = F(q^{i}) + J(q^{i})\delta q^{i} + h.o.t.$$

Here, *h.o.t.* refers to higher order terms (these go to zero quickly as $\delta q^i \rightarrow 0$). If we neglect the higher order terms, the ideal choice for δq^i would be $\delta q^i = q^d - q^i$

in which case we would step to the goal configuration in a single step! In this case, $F(a^i + \delta a^i) - F(a^i) \approx I(a^i) \delta a^i$

or

$$\frac{(q^{i} + \delta q^{i})}{x^{d}} - F(q^{i}) \approx J(q^{i})\delta q^{i}$$

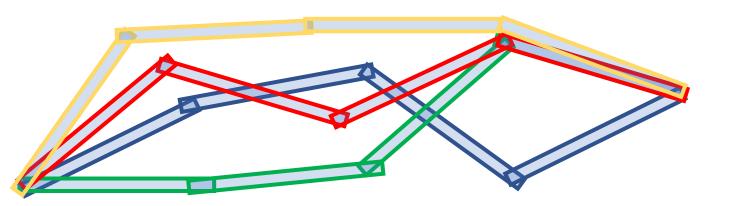
and this leads to the update

$$\delta q^i = J^{-1}(q^i)(x^d - F(q^i))$$

<u>Remember – we don't know q^d .</u> <u>Happily, q^d does not appear on the r.h.s!</u>

What about redundant arms...

- For the two-link arm, we can **position** the end-effector origin anywhere in the arm's workspace: two inputs (θ_1, θ_2) and two "outputs" (X_e, Y_e) .
- For the three-link arm, we can position the end-effector origin anywhere in the arm's workspace, <u>and</u> we can choose the orientation of the frame: three inputs $(\theta_1, \theta_2, \theta_3)$ and three "outputs" (X_e, Y_e, ϕ) .
- Suppose we had a four-link arm?
 - Infinitely may ways to achieve a desired end-effector configuration (X_e, Y_e, ϕ) .



The case for n > m

In this case, there are "extra" joints:

$$F(q^i + \delta q^i) - F(q^i) \approx J(q^i)\delta q^i$$

If we write this out in detail, we see

$$\begin{bmatrix} f_1(q^i + \delta q^i) \\ \vdots \\ f_m(q^i + \delta q^i) \end{bmatrix} - \begin{bmatrix} f_1(q^i) \\ \vdots \\ f_m(q^i) \end{bmatrix} \approx \begin{bmatrix} \frac{\partial f_1}{\partial q_1} & \dots & \frac{\partial f_1}{\partial q_n} \\ & \ddots & \\ \frac{\partial f_m}{\partial q_1} & \dots & \frac{\partial f_m}{\partial q_n} \end{bmatrix} \begin{bmatrix} \delta q_1^i \\ \vdots \\ \delta q_n^i \end{bmatrix}$$

Since J is not square, we can't invert it.

- Suppose rank(J) = m.
- Then $JJ^T \in \mathbb{R}^{m \times m}$ and $rank(JJ^T) = m$
- Then $(JJ^T)^{-1}$ exists

What can we do with this...

Pseudoinverses

- Define $J^{+} = J^{T} (JJ^{T})^{-1}$
- Suppose we let $\delta q^i = J^+ \{ F(q^i + \delta q^i) F(q^i) \}$

Then

$$J\delta q^{i} = JJ^{+} \{ F(q^{i} + \delta q^{i}) - F(q^{i}) \} = F(q^{i} + \delta q^{i}) - F(q^{i})$$

• In other words,

$$J^{+}\left\{F\left(q^{i}+\delta q^{i}\right)-F\left(q^{i}\right)\right\}=\delta q^{i}$$

is a solution to the equation

$$F(q^{i} + \delta q^{i}) - F(q^{i}) = J(q^{i})\delta q^{i}$$

• We can use this to define our update law:

$$\delta q^i = J^+ \{ F(q^i + \delta q^i) - F(q^i) \}$$

• J⁺ is called a pseudoinverse.